

Name of the Corporate Debtor: Rajesh Business and Leisure Hotels Private Limited

Date of commencement of CIRP: 20<sup>th</sup> April 2022;

List of creditors as on: 21<sup>st</sup> November 2022

List of operational creditors (Other than Workmen, Employees and Government Dues)

Amount in Rs

| Sl. No | Name of creditor  | Details of claims received |                | Details of claims admitted |                 |                                     |                             |                       |   | Amount of contingent claim | Amount of any mutual dues that may be set off | Amount of claim not admitted | Amount of claim under verification | Remarks |
|--------|---|----------------------------|----------------|----------------------------|-----------------|-------------------------------------|-----------------------------|-----------------------|---|----------------------------|---|------------------------------|------------------------------------|---------|
|        |   | Date of receipt            | Amount claimed | Amount of claim admitted   | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether Related Party | % of voting share in CoC, if applicable |                            |   |                              |                                    |         |
| 1      | A D Group of Company  | 19-May-22                  | 71,52,596      | 71,52,596                  | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | -                            | -                                  |         |
| 2      | Abhinav Buildmat Pvt.Ltd.   | 20-Jul-22                  | 5,01,807       | 4,89,252                   | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | 12,555                       | -                                  |         |
| 3      | Abhishek Millenium Contracts (on behalf of Blue Star Electro-Mechanical Ltd.) | 08-Jul-22                  | 10,31,857      | 10,00,609                  | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | 31,248                       | -                                  |         |
| 4      | Abhishek Millennium Contracts Pvt.Ltd.  | 05-Jul-21                  | 1,56,31,686    | 1,56,29,621                | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | 2,065                        | -                                  |         |
| 5      | Akruti SpaceCreator   | 06-Jun-22                  | 12,92,89,812   | -                          | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | 12,92,89,812                 | -                                  |         |
| 6      | Ambika Saw Mill   | 07-Jun-22                  | 45,17,196      | 21,71,729                  | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | 23,45,467                    | -                                  |         |
| 7      | Antelec Limited   | 06-May-22                  | 1,17,71,033    | 82,71,033                  | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | 35,00,000                    | -                                  |         |
| 8      | Arjundas & Associates   | 06-Jun-22                  | 60,34,587      | -                          | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | 60,34,587                    | -                                  |         |
| 9      | Avanteeka Equipments  | 04-Jun-22                  | 8,49,155       | 8,49,155                   | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | -                            | -                                  |         |
| 10     | Chogle Enterprises  | 23-Jul-22                  | 22,200         | 12,200                     | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | 10,000                       | -                                  |         |
| 11     | Crystal Handrail World  | 16-Jun-22                  | 11,68,200      | 11,68,200                  | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | -                            | -                                  |         |

| Sl. No | Name of creditor                       | Details of claims received |                | Details of claims admitted |                 |                                     |                             |                       |   | Amount of contingent claim | Amount of any mutual dues that may be set off | Amount of claim not admitted | Amount of claim under verification | Remarks |
|--------|--|----------------------------|----------------|----------------------------|-----------------|-------------------------------------|-----------------------------|-----------------------|---|----------------------------|---|------------------------------|------------------------------------|---------|
|        |  | Date of receipt            | Amount claimed | Amount of claim admitted   | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether Related Party | % of voting share in CoC, if applicable |                            |   |                              |                                    |         |
| 12     | Dharti Enterprise                      | 19-Jul-22                  | 28,624         | 28,624                     | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | -                            | -                                  |         |
| 13     | Garnet Interiors Pvt.Ltd.              | 26-May-22                  | 15,73,08,445   | 12,13,60,181               | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | 3,59,48,264                  | -                                  |         |
| 14     | Genral Hotel Management Ltd.           | 17-Aug-22                  | 58,99,610      | -                          | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | 58,99,609                    | -                                  |         |
| 15     | GEwinner Engineering Technish Pvt Ltd. | 23-May-22                  | 2,39,022       | 2,39,022                   | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | -                            | -                                  |         |
| 16     | Glass Wall Systems (India) Pvt.Ltd.    | 09-Jun-22                  | 5,94,31,988    | 5,94,31,988                | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | -                            | -                                  |         |
| 17     | Hitech Enterprise                      | 22-Jul-22                  | 48,34,772      | 48,17,974                  | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | 16,798                       | -                                  |         |
| 18     | IDBI Trusteeship Services Ltd.         | 04-May-22                  | 17,70,000      | 17,70,000                  | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | -                            | -                                  |         |
| 19     | Jeevan Tanclean                        | 19-May-22                  | 19,50,406      | 19,50,406                  | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | -                            | -                                  |         |
| 20     | Jyoti Construction                     | 11-Jun-22                  | 4,48,638       | 4,48,638                   | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | -                            | -                                  |         |
| 21     | Jyoti Enterprise                       | 11-Jun-22                  | 1,75,270       | 1,75,270                   | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | -                            | -                                  |         |
| 22     | Kailash Marble Industries Pvt. Ltd.    | 18-Jun-22                  | 9,31,951       | 9,31,951                   | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | -                            | -                                  |         |
| 23     | Mark Engineers (India) Private Limited | 15-Jun-22                  | 93,17,867      | 93,17,867                  | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | -                            | -                                  |         |
| 24     | Mark Ten Equipment (India) Pvt.Ltd     | 30-Jun-22                  | 43,58,162      | 15,81,393                  | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | 27,76,769                    | -                                  |         |
| 25     | Mohanlal Suthar                        | 21-Jul-22                  | 48,88,567      | 48,88,567                  | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | -                            | -                                  |         |
| 26     | Mount Granites                         | 16-Jun-22                  | 17,77,907      | 10,83,662                  | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | 6,94,245                     | -                                  |         |
| 27     | Mukesh Manufacturing Company           | 20-Jul-22                  | 43,91,987      | 43,91,987                  | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | -                            | -                                  |         |
| 28     | Natural Arts                           | 14-Jun-22                  | 62,36,185      | 41,56,572                  | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | 20,79,613                    | -                                  |         |

| Sl. No | Name of creditor                             | Details of claims received |                | Details of claims admitted |                 |                                     |                             |                       |   | Amount of contingent claim | Amount of any mutual dues that may be set off | Amount of claim not admitted | Amount of claim under verification | Remarks |
|--------|--|----------------------------|----------------|----------------------------|-----------------|-------------------------------------|-----------------------------|-----------------------|---|----------------------------|---|------------------------------|------------------------------------|---------|
|        |  | Date of receipt            | Amount claimed | Amount of claim admitted   | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether Related Party | % of voting share in CoC, if applicable |                            |   |                              |                                    |         |
| 29     | Nesara Creations Pvt.Ltd.                    | 25-May-22                  | 2,35,34,415    | 1,49,83,907                | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | 85,50,508                    | -                                  |         |
| 30     | Nikesh Arun Shah                             | 13-Jun-22                  | 10,16,61,814   | 8,48,85,644                | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | 1,67,76,170                  | -                                  |         |
| 31     | Oriental Engineering Works Pvt.Ltd.          | 30-May-22                  | 46,14,266      | 45,61,437                  | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | 52,828                       | -                                  |         |
| 32     | Parveen Enterprises                          | 11-Aug-22                  | 2,30,088       | 1,08,972                   | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | 1,21,116                     | -                                  |         |
| 33     | Patel Precast Work                           | 25-Jul-22                  | 3,58,887       | 3,48,974                   | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | 9,913                        | -                                  |         |
| 34     | Raje Project Management Consultants          | 04-Aug-22                  | 1,88,00,000    | 1,88,00,000                | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | -                            | -                                  |         |
| 35     | Ratanshi Khmji Patel                         | 08-Jun-22                  | 4,31,952       | 2,07,669                   | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | 2,24,283                     | -                                  |         |
| 36     | Sanrachana Structural Strengthening Pvt.Ltd. | 30-Aug-22                  | 23,30,074      | 23,30,074                  | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | -                            | -                                  |         |
| 37     | Schindler India Pvt .Ltd.                    | 28-May-22                  | 1,34,24,232    | 1,30,05,330                | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | 4,18,902                     | -                                  |         |
| 38     | Shihisa Engineering Pvt.Ltd.                 | 20-May-22                  | 18,61,066      | 18,58,088                  | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | 2,978                        | -                                  |         |
| 39     | Shree Kalpataru Fabricators                  | 19-May-22                  | 79,77,339      | 6,38,390                   | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | 73,38,949                    | -                                  |         |
| 40     | Tech Clean India Pvt.Ltd.                    | 23-Jun-22                  | 20,47,954      | 20,20,185                  | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | 27,769                       | -                                  |         |
| 41     | Terminix SIS India Pvt.Ltd.                  | 27-Jul-22                  | 3,66,779       | 3,40,939                   | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | 25,840.00                    | -                                  |         |
| 42     | Ultra-Tech                                   | 22-Jul-22                  | 8,14,492       | 7,99,110                   | Operational     | -                                   | -                           | No                    | -                                       | -                          | -   | 15,382.00                    | -                                  |         |